



GALT & TAGGART
CREATING OPPORTUNITIES

EXPRESSION OF INTEREST

Name

Brokerage Account Number (if any)

Tel. Number

E-mail

Please indicate the quantity of the bonds (each at the price of ₾ 1,000.00 Georgian GEL) you would like to purchase in case of each coupon rate.

Buy/Sell	Security Name	Annual Coupon Rate (Gross Rate)	Price per bond	Number of bonds ¹	Amount	Comment
Buy	Georgia Healthcare Group JSC (I/N: 405746634) GEL 350,000,000 5Y Bonds	Daily Non-Cumulative Compounded TIBR + 3.250%	₾ 1,000.00			
		Daily Non-Cumulative Compounded TIBR + 3.375%	₾ 1,000.00			
		Daily Non-Cumulative Compounded TIBR + 3.500%	₾ 1,000.00			
		Daily Non-Cumulative Compounded TIBR + 3.625%	₾ 1,000.00			
		Daily Non-Cumulative Compounded TIBR + 3.750%	₾ 1,000.00			
		Daily Non-Cumulative Compounded TIBR + 3.875%	₾ 1,000.00			
		Daily Non-Cumulative Compounded TIBR + 4.000%	₾ 1,000.00			

¹ After coupon rate is determined, only the number of bonds that you have indicated next to the corresponding coupon rate will be registered as a bid (For example, if Daily Non-Cumulative Compounded TIBR + 3.625% per annum is determined and you have indicated 100 bonds in the corresponding Daily Non-Cumulative Compounded TIBR + 3.625% cell of the form, the bid for 100 bonds will be registered regardless of what quantities you have specified in other cells. If you wish to purchase 100 bonds at any interest rate within the range of Daily Non-Cumulative Compounded TIBR + 3.250 – 4.000% per annum, please indicate "100" in each section of the form). In case of oversubscription, number of bonds offered may be lower than the quantity originally requested by you.

Please transfer the money to the following bank account:

Intermediary Bank:

CITIBANK N.A., New York, USA

SWIFT: CITIUS33

Account with Institution:

Bank of Georgia 29a, Gagarini St. 0160, Tbilisi, Georgia

SWIFT: BAGAGE22

Beneficiary Customer: JSC GALT & TAGGART

Acc. GE90BG000000182177800

Order source: In writing Fax Email Phone

Order was made: At the request of the customer

By signing this document, I confirm that:

At the moment of signing this document I am familiar with the legislation of Georgia, which regulates the rules of insider trading, including the order of the President of the National Bank of Georgia dated October 07, 2020 No. 180/04 "On approval of the rule related to insider trading, improper disclosure of insider information and market manipulation".

I am informed that investing in Georgian corporate bonds is subject of high risk, which I hereby confirm.

Client (Name, Surname, Signature)

Galt and Taggart / Financial intermediary representative (Name, Surname, Signature)

Date