



GALT & TAGGART

CREATING OPPORTUNITIES

EXPRESSION OF INTEREST

Name	
Brokerage Account Number (if any)	
Tel. Number	
E-mail	

Please indicate the quantity of the bonds (each at the price of \$ 1,000.00) you would like to purchase in case of each coupon rate.

Buy/Sell	Security Name	Annual Coupon Rate (Gross Rate)	Price per bond	Number of bonds ¹⁻²	Amount	Comment
Buy	IG Development Georgia LLC (I/N: 404851503) USD 25,000,000 2Y Bonds	7.50%	\$ 1,000.00			
		7.75%	\$ 1,000.00			
		8.00%	\$ 1,000.00			

¹ After coupon rate is determined, only the number of bonds that you have indicated next to the corresponding coupon rate will be registered as a bid (For example, if 7.75% per annum is determined and you have indicated 100 bonds in the corresponding 7.75% cell of the form, the bid for 100 bonds will be registered regardless of what quantities you have specified in other cells. If you wish to purchase 100 bonds at any interest rate within the range of 7.50% - 8.00% per annum, please indicate "100" in each section of the form). In case of oversubscription, number of bonds offered may be lower than the quantity originally requested by you.

² During the book-building process, priority will be given first to orders submitted at the lower coupon range. Among orders placed at the same coupon rate, preference will be given to those submitted by existing bondholders, but only with respect to the portion/volume of their orders relating to the exchange of existing bonds into the new bonds.

Please transfer the money to the following bank account:

Intermediary Bank:

CITIBANK N.A., New York, USA

SWIFT: CITIUS33

Account with Institution:

Bank of Georgia 29a, Gagarini St. 0160, Tbilisi, Georgia

SWIFT: BAGAGE22

Beneficiary Customer: JSC GALT & TAGGART

Acc. GE90BG000000182177800

Order source: ☐ In writing ☐ Fax ☐ Email ☐ Phone

Order was made: At the request of the customer

By signing this document, I confirm that:

At the moment of signing this document I am familiar with the legislation of Georgia, which regulates the rules of insider trading, including the order of the President of the National Bank of Georgia dated October 07, 2020 No. 180/04 "On approval of the rule related to insider trading, improper disclosure of insider information and market manipulation".

I am informed that investing in Georgian corporate bonds is subject of high risk, which I hereby confirm.

Client (Name, Surname, Signature)	
Galt and Taggart / Financial intermediary representative (Name, Surname, Signature)	
Date	