

JSC Bank of Georgia notice of Q2 2009 and 1H 2009 Results

JSC Bank of Georgia, Georgia's leading universal bank listed on the London Stock Exchange, will publish its financial results for Q2 2009 and 1H 2009 at 17:00 London time on Tuesday, 1 September 2009. The Results announcement will be available on Bank of Georgia's website at www.bog.ge/ir.

An investor/analyst conference call, organized by Renaissance Capital, will be held on Thursday, 3 September 2009 at 16:00 London time. The 1H Results Presentation will be available on Bank of Georgia's website before the call.

The conference call dial-in numbers are:

Freephone dial-in number: 0800 028 4183

Direct dial-in numbers:

UK: 01296 311 650

International direct dial-in number: +44 1296 311 650

Global Access Numbers: http://www.btconferencing.com/globalaccess/?bid=50_automated&v=2

Participant passcode: 853 957#

For further information, please visit www.bog.ge/ir or contact:

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About Bank of Georgia

Bank of Georgia is the leading Georgian bank offering a broad range of corporate and investment banking, retail banking, wealth management and insurance services to its customers in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 33.6% market share by total assets (all data according to the NBG as of 30 June 2009). The bank has 140 branches and over 880,000 retail and more than 146,000 corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's

'B/B'

FitchRatings

'B/B'

Moody's

'B3/NP' (FC), Negative & 'Ba1/NP' (LC),

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