

Announcement

Management Board of JSC Bank of Georgia announces that Annual General Meeting of Shareholders of JSC Bank of Georgia is intended to be held in May 2012.

According to the resolution of the Supervisory Board of Bank of Georgia record date is 23 April, 2012.

The agenda and recommendations, as well as place, date and time of Annual General Meeting of Shareholders to be determined later in accordance with applicable laws.

Management Board of JSC Bank of Georgia

About JSC Bank of Georgia

Bank of Georgia is the leading Georgian bank, based on total assets (with a 35.6% market share), total loans (with a 34.5% market share) and client deposits (with a 35.6% market share) as of 31 December 2011, all data based on standalone financial information filed by banks in Georgia with the National Bank of Georgia. The Bank offers a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients.

Bank of Georgia has, as of the date hereof, the following credit ratings:

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|-------------------|------------------------------|
| Standard & Poor's | 'BB-/B' |
| FitchRatings | 'BB-/B' |
| Moody's | 'B1/NP' (FC) & 'Ba3/NP' (LC) |

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