

JSC Bank of Georgia notice of Q1 2010 Results

JSC Bank of Georgia, Georgia's leading universal bank listed on the London Stock Exchange, will publish its financial results for Q1 2010 at 17:00 London time on Monday, 17 May 2010. The Results announcement will be available on Bank of Georgia's website at www.bog.ge/ir. An investor/analyst conference call, organized by RenCap, will be held on Wednesday, 19 May 2010, at 15:00 UK / 16:00 CET / 10.00 U.S. Eastern Time. The duration of the call will be 60 minutes and will consist of a 15-minute update and a 45-minute Q&A session. The Q1 2010 Results Presentation will be available on Bank of Georgia's website before the call.

Dial-in numbers :

Pass code for replays / Conference ID: 866086

UK: +44 (0)20 7162 0025

US: +1 334 323 6201

Austria: +43 (0)268 2205 6292

Belgium: +32 (0)2 290 14 07

Czech Republic: +420 (2)3900 0635

Denmark: +45 3271 4607

Finland: +358 (0)9 2313 9201

France: +33 (0)1 7099 3208

Germany: +49 (0)695 8999 0507

Hungary: +36 (0)618 8932 15

Ireland: +353 (0)1 4364 106

Italy: +39 023 0350 9003

Luxembourg: +352 270 0073 408

Netherlands: +31 (0)20 7965 008

Norway: +47 2156 312 0

Spain: +34 9178 8989 6

Sweden: +46 (0)8 5052 0110

Switzerland (Geneva):+41 (0)2 2592 7007

Switzerland (Zurich): +41 (0)434 5692 61

UK: +44 (0)20 7162 0077

Switzerland (Geneva):+41 (0)2 2592 7007

7-Day replay:

Pass code for replays / Conference ID: 866086

UK London: 020 7031 4064

Austria Vienna: +43 (0) 26822056415

Spain Madrid: +34 917889714

Sweden Stockholm: +46 (0) 850520333

Switzerland Geneva: +41 (0) 225927181

Finland Helsinki: +358 (0) 923144681

Norway Oslo: +47 21501292

US Toll: 1-954-334-0342

Belgium Brussels: +32 (0) 22901705

Denmark Copenhagen: +45 32714892

France Paris: +33 (0) 170993529

Germany Berlin: +49 (0) 30726167224

Ireland Dublin: +353 (0) 14367610

Italy Milan: +39 02303509364

Netherland Amsterdam: +31 (0) 207965345

Portugal Toll Free: 800782056

For further information, please visit www.bog.ge/ir or contact:

Macca Ekizashvili, Head of Investor Relations Tel: + 995 32 444 256; ir@bog.ge

About Bank of Georgia

Bank of Georgia is the leading Georgian bank offering a broad range of corporate and investment banking, retail banking, wealth management and insurance services to its customers in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 34.3% market share by total assets (all data according to the NBG as of 31 March 2009). The bank has 140 branches and over 996,000 retail and more than 157,000 corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's

'B/B'

FitchRatings

'B/B'

Moody's

'B3/NP' (FC) & 'Ba3/NP' (LC)

For further information, please visit www.bog.ge/ir or contact:

Nicholas Enukidze

Chairman of the Supervisory Board

+995 32 444 858

nenukidze@bog.ge

Irakli Gilauri

CEO, Supervisory Board Member

+995 32 444 109

igilauri@bog.ge

Macca Ekizashvili

Head of Investor Relations

+995 32 444 256

ir@bog.ge