

***Bank of Georgia signs a five year Georgian Agricultural Finance Facility with EBRD***

JSC Bank of Georgia (LSE: BGEO) (the “Bank”), the leading bank in Georgia and the European Bank for Reconstruction and Development (the “EBRD”) have signed an Agricultural Finance Facility agreement for a Georgian lari loan of the equivalent of US\$ 14,492,000 in Georgian lari.

“I am very pleased that the EBRD is continuing its track record of support for the Bank. This long-term lari funding will enable Bank of Georgia to enhance its lending to Georgia’s agriculture sector”, commented ***Irakli Gilauri***, Chief Executive Officer.

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**About Bank of Georgia**

Bank of Georgia is the leading Georgian bank, based on total assets (with a 36% market share), total loans (with a 36% market share) and client deposits (with a 34% market share) as of 30 June 2011, all data based on standalone financial information filed by banks in Georgia with the National Bank of Georgia. The Bank offers a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor’s	‘B/B’
FitchRatings	‘B+/B’
Moody’s	‘B1/NP’ (FC) & ‘Ba3/NP’ (LC)

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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