



Shape the future
with confidence

Ernst & Young LLP
25 Churchill Place,
London,
E14 5EY

Tel: + 44 20 7951 2000
Fax: + 44 20 7951 1345
ey.com

LION FINANCE GROUP PLC
29 Farm Street
London
W1J 5RL
United Kingdom

3 July 2026

To whom it may concern,

**Re: LION FINANCE GROUP PLC (the “Company”)
Company Registered Number: 10917019**

In accordance with section 516 of the Companies Act 2006 (the “Act”), we write to notify you that we are ceasing to hold office as auditor of the Company. This takes effect immediately from the date on which you receive this letter.

In accordance with section 519(1) of that Act, we are ceasing to hold office due to the Company’s decision to appoint another firm of auditors to align with the auditors of the other companies in the group.

We are required to send a copy of this statement to the appropriate audit authority in accordance with section 522 of the Act and send a copy to the registrar in accordance with section 521 of the Act. We draw your attention to the fact that the Company has its own statutory obligations where an auditor has ceased to hold office (as detailed, in particular, in sections 520 and 523 of the Act).

If you have any questions in respect of your legal obligations, we recommend that you seek independent legal advice.

Yours faithfully

DocuSigned by:

7FCE061AEDC94F2...

Ernst & Young LLP *
ICAEW Registration Number – C009126168